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MAY 02 2024
SD Secretary of State

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Mark V. Meierhenry
(1944-2020)

April 29, 2024

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Milbank School District 25-4
Deuel, Grant and Roberts Counties, South Dakota
$1,000,000 Note, Series 2024

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Paralegal

Enc.

MILBANK SCHOOL DISTRICT 25-4
DEUEL, GRANT AND ROBERTS COUNTIES, SOUTH DAKOTA
NOTE, SERIES 2024
BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Milbank School District 25-4.

2. Designation of issue: Note, Series 2024

3. Date of issue: April 8, 2024

4. Purpose of issue: The District is planning to make certain expenditures prior to anticipated tax collections and is issuing the Note, Series 2024 to pay for the expenditures and the costs of issuing the Note.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $1,000,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Note, Series 2024 is true and correct on this 8th day of April 2024.

Nancy M Meyer

By: Nancy Meyer
Its: Business Manager

The Note is a draw down bond with a maximum principal amount of $1,000,000. Interest is to be calculated at a variable rate. Principal and interest are payable at maturity on April 8, 2025.